

BOAAM Income Plus Fund 1

Investment Terms

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| Fund Structure | : Private fund |
| Fund Domicile | : British Virgin Islands |
| Fund Regulator | : British Virgin Islands Financial Services Commission |
| Fund Type | : Private placement |
| Investors | : Non-U.S. investors |
| Investment Objective | : Capital appreciation with stable distributable cash flow |
| Unit Class | : Category A & B |
| Unit Class Currency | : USD |
| Minimum Initial Investment | : USD 10,000 |
| Minimum Subsequence Investment | : USD 10,000 |
| Lock-up Period | : 36 Months |
| Subscriptions | : Twice every month (1 st & 16 th) |
| Potential Annual Return | : Up to 50% per annum |
| Annual Fixed Dividend | : Total = 9% 1 st Year : 3% Per annum 2 nd Year : 3% Per annum 3 rd Year : 3% Per annum |
| Potential Return Upon Maturity | : 150% |
| Dividend Payout Rate | : Annually |
| Dividend Payout Mode | : Cash & cash equivalents |
| Subscription Fee | : 2% |
| Annual Management Fee | : Class A : 3% , Class B : Nil |
| Performance Fee | : Class A : 30% , Class B : Nil |
| Early Redemption Fee | : 1 st Year : 20% 2 nd Year : 15% 3 rd Year : 10% |
| Redemptions | : 16 th day of each calendar month, upon at least 45 calendar days' prior written notice |
| Inception Date | : June 2023 |

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